

**Assignment of Beneficial Interest in Trust**

THIS ASSIGNMENT is made this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_, by \_\_\_\_\_ whose address is \_\_\_\_\_, hereinafter referred to as "Assigner"), to \_\_\_\_\_, whose address is \_\_\_\_\_, (hereinafter referred to as "Assignee").

**WITNESSETH:**

WHEREAS, the Assignor is a beneficiary of a trust created by \_\_\_\_\_, by instrument dated \_\_\_\_\_, naming \_\_\_\_\_ as Trustee; and

WHEREAS, the Assignor desires to assign to the Assignee all of Assignor's beneficial interest in the trust; and

WHEREAS, the trust instrument does not prohibit such assignment;

NOW, THEREFORE, for valuable consideration, the receipt of which is hereby acknowledged, the Assignor hereby assigns to the Assignee all Assignor's interest as a beneficiary of the Trust, including all moneys due or to become due to the Assignor thereunder; and

The Assignor authorizes the Trustee of the Trust to pay directly to the Assignee all moneys or other benefits representing, or arising from, the interest assigned hereby.

IN WITNESS WHEREOF, the Assignor has executed this assignment the day and year first above written.

Signed, sealed and delivered in the presence of:

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Assignor

\_\_\_\_\_  
Witness

**STATE OF** \_\_\_\_\_  
**COUNTY OF** \_\_\_\_\_

The foregoing instrument was executed and acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, by \_\_\_\_\_.

(SEAL)

\_\_\_\_\_  
Notary Public  
State of \_\_\_\_\_  
My Commission Expires: \_\_\_\_\_

THIS DOCUMENT SHALL NOT BE RECORDED IN THE PUBLIC RECORDS OF ANY COUNTY.